

E-Filed on 2/16/10

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF CONTINUED HEARING
REGARDING OBJECTION OF
USACM TRUST TO PROOFS OF
CLAIM BASED, IN WHOLE OR IN
PART, UPON INVESTMENT IN I-40
GATEWAY WEST LOAN WITH
CERTIFICATE OF SERVICE -
PREMIERE HOLDING, INC. ONLY**

Date of Hearing: March 17, 2010

Time of Hearing: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust filed its Objection of USACM Trust to Proofs of Claim Based, In Whole or in Part, Upon Investment in the I-40 Gateway West Loan [DE 7915] (the “Objection”) as set forth on Exhibit A attached. The objection came before the Court for hearing on February 5, 2010.

NOTICE IS GIVEN that the continued hearing on the Objection will be held before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on **March 17, 2010 at the hour of 9:30 a.m.**

Dated: February 16, 2010

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#18024)
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John C. Hinderaker, AZ 18024 (*pro hac vice*)
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Attorneys for the USACM Liquidating Trust

Copy of the foregoing and pertinent portion of Exhibit A mailed by first class postage prepaid U.S. Mail on January 8, 2010 to Parties listed on Exhibit A attached.

Premiere Holdings, Inc.
10120 W. Flamingo, Suite 4-12
Las Vegas, Nevada 89147

/s/ Leilani Lista
Leilani Lista
LEWIS AND ROCA LLP

USACM TRUST
PAID LOAN OBJECTIONS

MULTIPLE LOAN CLAIMS
I-40 GATEWAY WEST

Exhibit A

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the I-40 Gateway Loan
10725-01277	Premiere Holdings Inc Defined Benefit Pen Plan & T	C/O Scott D Fleming Esq Hale Lane Peek Den. & Howard 3090 Howard Hughes Pky 4FL Las Vegas, NV 89169 NEW ADDRESS: Premiere Holdings, Inc. 10120 W. Flamingo, Suite 4-12 Las Vegas, Nevada 89147	\$ 380,000.00	\$ 50,000.00